
BEEKEEPING SECTOR IN BULGARIA

Key figures, market data and trends

PASTILI LIMITED

PRESENTED BY:
SVETOSLAV MATEEV
MANAGING PARTNER AT PASTILI LIMITED

BULGARIA IN EUROPE

KEY FACTS ABOUT BULGARIA

7.1 M population

RELATIVELY SMALL POPULATION, BUT
WELL DEVELOPED BEEKEEPING SECTOR



\$66.24M
GDP NOMINAL



\$9.504
GDP PER CAPITA



BEEKEEPING SECTOR HIGHLIGHTS

BEEKEEPING SECTOR IN BULGARIA, HIGHLIGHTS AND KEY FIGURES

20 000

BEEKEEPERS

700 000

BEE COLONIES

11 000 MT

HONEY PRODUCED

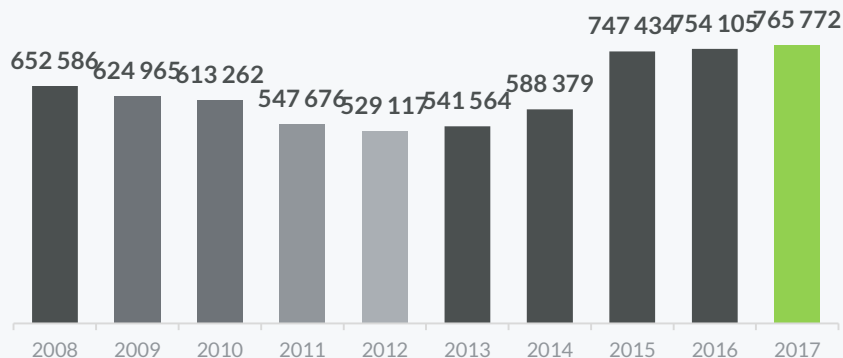
BULGARIA IS ONE OF THE **STRONGEST** BEEKEEPING COUNTRIES IN THE EUROPEAN UNION WITH MORE THAN **30 000 BEEKEEPERS** AND MORE THAN **700 000 BEE HIVES** FOR ITS SMALL POPULATION OF 7 MILLION PEOPLE.



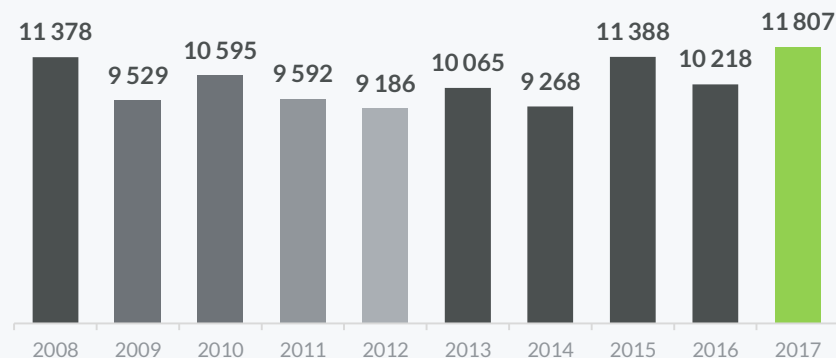
BEEKEEPING SECTOR HIGHLIGHTS

BEEKEEPING SECTOR IN BULGARIA, HIGHLIGHTS AND KEY FIGURES

NUMBER OF BEE COLONIES



MT OF HONEY PRODUCED



16.17 KG

PER YEAR / BEE
COLONY

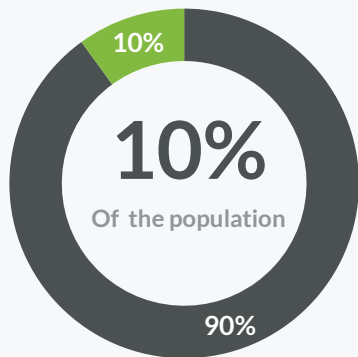
AVERAGE GYEARLY PRODUCTION (KG)



BEEKEEPING SECTOR HIGHLIGHTS

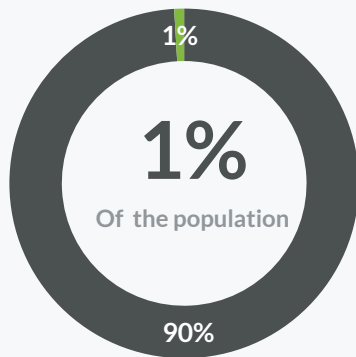
BEEKEEPING SECTOR IN BULGARIA, HIGHLIGHTS AND KEY FIGURES

■ Population ■ Beekeepers



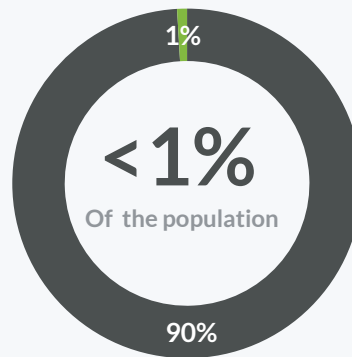
BULGARIA

■ Population ■ Beekeepers



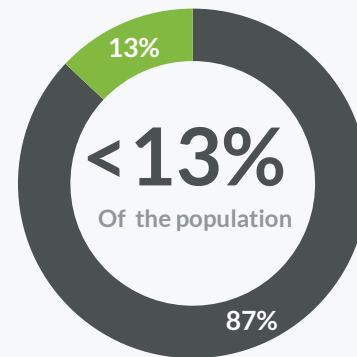
GERMANY

■ Population ■ Beekeepers



USA

■ Population ■ Beekeepers

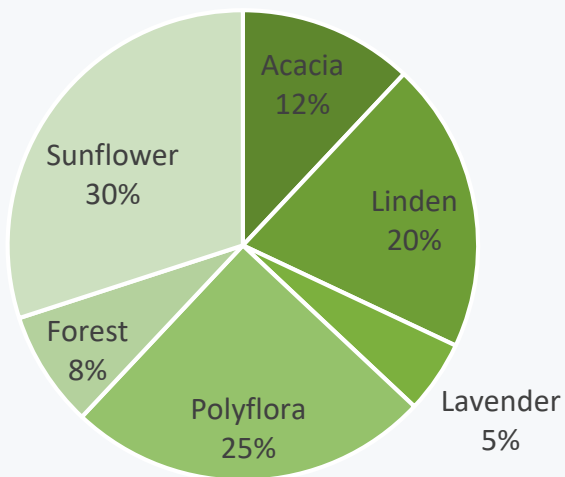


ARGENTINA

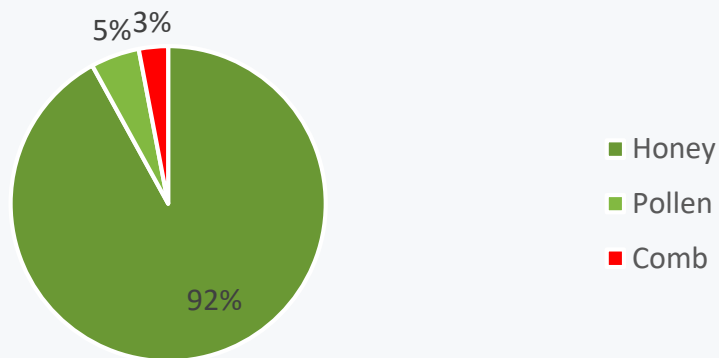
BEEKEEPING SECTOR HIGHLIGHTS

BEEKEEPING SECTOR IN BULGARIA, HIGHLIGHTS AND KEY FIGURES

BY HONEY TYPE



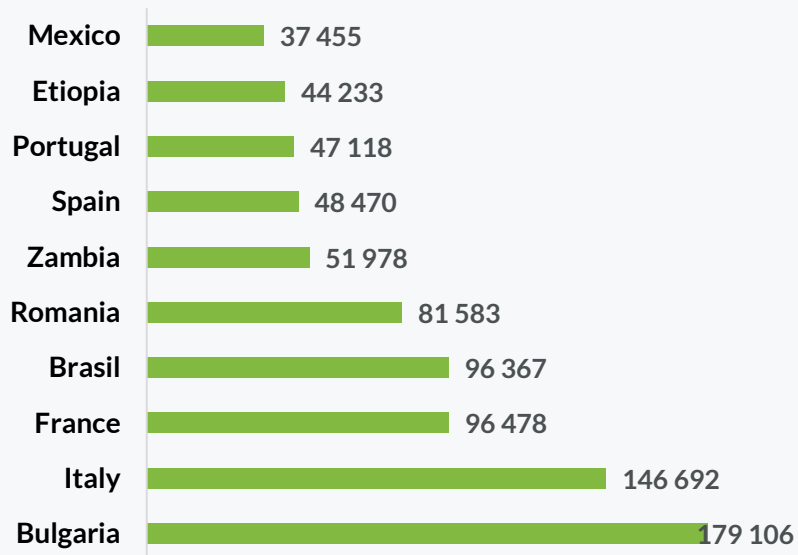
BY PRODUCT TYPE



ORGANIC PRODUCTION

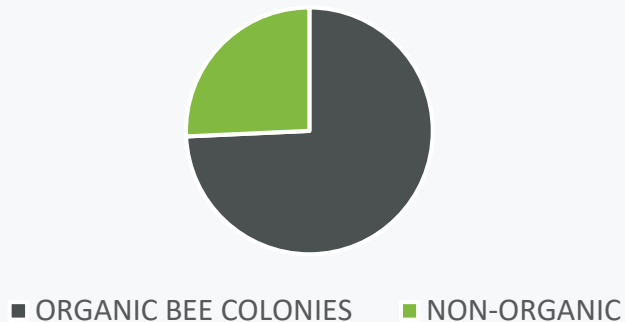
BEEKEEPING SECTOR IN BULGARIA, HIGHLIGHTS AND KEY FIGURES

TOP 10 COUNTRIES BY NUMBER OF ORGANIC CERTIFIED BEE COLONIES



LARGEST ORGANIC BEEKEEPING COUNTRY IN THE EUROPEAN UNION WITH MORE THAN **180 000 ORGANIC CERTIFIED BEE COLONIES**

ORGANIC DISTRIBUTION



ORGANIC CERTIFICATION

TOTAL 16 CERTIFICATION AUTHORITIES

4 INTERNATIONAL COMPANIES AND 12
LOCAL COMPANIES

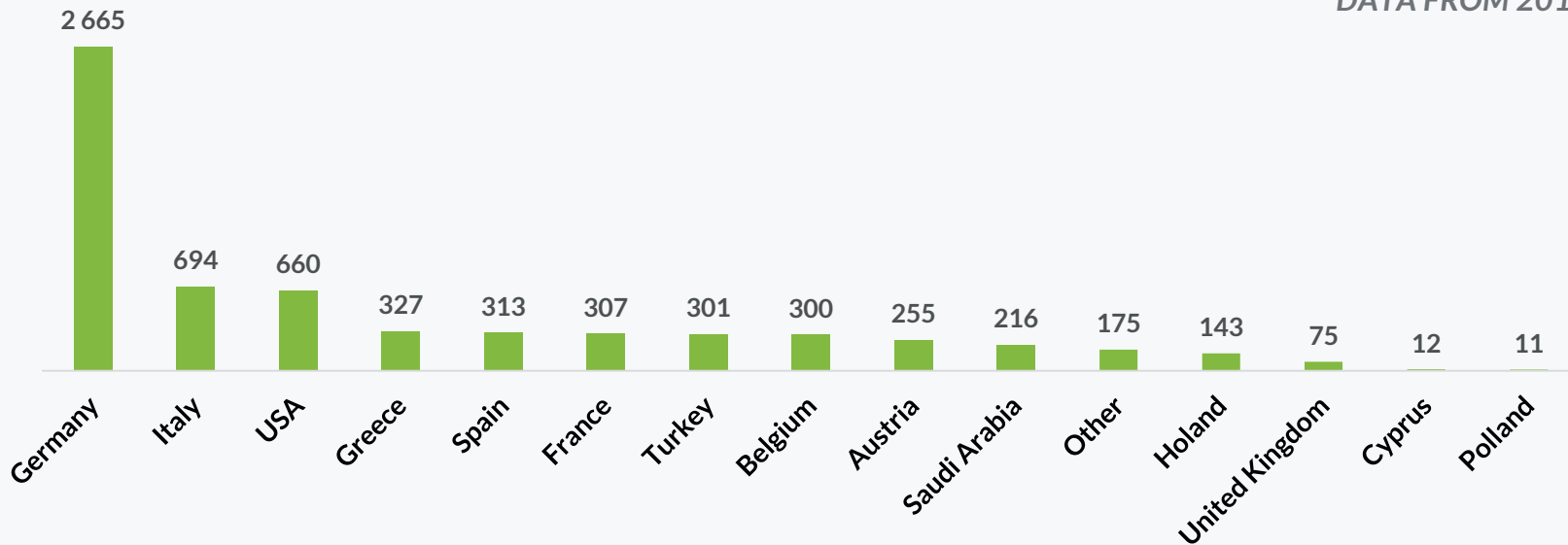
STANDARDS COVERED



NET EXPORTS OF HONEY MT/YEAR

BULGARIAN HONEY EXPORTS STRUCTURE

DATA FROM 2010



LOCAL BEE RACE

BULGARIAN HONEYBEE RACE

This race is developed and improved as local genetic line in Bulgaria



BULGARIAN BEE BREEDING
ASSOCIATION



NATIONAL BREEDING
ASSOCIATION FOR
BEEKEEPING





THANK YOU FOR YOUR ATTENTION

PRESENTED BY:
SVETOSLAV MATEEV
MANAGING PARTNER AT PASTILI LIMITED